

### United States Department of Agriculture National Agricultural Statistics Service 2014 Census of Horticultural Specialties – Iowa



Upper Midwest Region – Iowa Field Office 210 Walnut Street Ste 833, Des Moines, IA 50309 (515) 284-4340 · (800) 771-0825 FAX · www.nass.usda.gov/ia

#### **Horticultural Specialties Highlights**

The 2014 Census of Horticultural Specialties provides detailed production and sales data for floriculture, nursery, and other specialty products. This special study is part of the larger census of agriculture program. All operations that reported producing and selling \$10,000 or more of horticultural specialty products were included in the 2014 Census of Horticultural Specialties.

In 2014, the United States had 23,221 horticultural operations that produced and sold \$13.8 billion in floriculture, nursery, and other horticultural specialty products. Iowa had 289 horticultural operations that sold \$99.3 million in horticultural products in 2014, compared to 217 horticultural operations that sold \$78.3 million in horticultural products in 2009. Horticulture producers in Iowa had \$81.5 million in total production expenses in 2014. Hired labor expenses in Iowa accounted for 40 percent of the total production expenses. Of the 2,679 hired workers in Iowa, 1,744 worked less than 150 days compared to 935 who worked 150 days or more.

Top Horticultural Specialty Crops Sold: 2014

	Alls	ales	Wholesa	ale sales	Retail sales		
Items	Operations	Value (\$1,000)	Operations	Value (\$1,000)	Operations	Value (\$1,000)	
All horticultural specialty crops United States	23,221	13,789,048	14,885	11,859,976	14,710	1,929,073	
	289	99,330	165	73,819	229	25,512	
Annual bedding/garden plants United States lowa	7,964	2,567,534	3,367	2,044,090	6,197	523,444	
	154	40,536	68	30,455	115	10,081	
Potted herbaceous perennial plants United States lowa	6,291	944,850	2,710	794,915	4,805	149,936	
	102	7,132	37	5,542	84	1,591	
Potted flowering plants for indoor or patio use United States	4,059	1,084,274	2,010	993,437	2,891	90,837	
	74	10,279	34	8,784	58	1,495	
Foliage plants for indoor or patio use United States	2,644	721,889	1,386	702,029	1,591	19,860	
	39	391	13	143	36	249	
Cut flowers and cut lei flowers United States lowa	1,998	462,098	974	417,108	1,350	44,990	
	15	131	3	13	14	117	
Nursery stock United States Iowa	8,226 71	4,266,631 8,210	(NA) (NA)	3,834,953 (NA)	(NA) (NA)	431,678 (NA)	
Propagative horticultural materials, bareroot and unfinished plants United States lowa	1,067	695,126	832	670,651	303	24,475	
	10	(D)	2	(D)	8	76	
Sod, sprigs, or plugs United States lowa	1,289	1,138,465	(NA)	858,280	(NA)	280,185	
	25	9,146	(NA)	6,121	(NA)	3,025	
Food crops grown under protection United States	2,521	796,664	(NA)	606,025	(NA)	190,639	
	75	8,278	(NA)	4,651	(NA)	3,627	
Transplants for commercial vegetable and strawberry production United States  lowa	693	371,817	(NA)	339,123	(NA)	32,694	
	13	103	(NA)	91	(NA)	12	

<sup>(</sup>D) Withheld to avoid disclosing data for individual operations.

(NA) Not available.

#### Top Horticultural Production Expenses and Number of Hired Workers: 2014

ltem	United States	lowa
HORTICULTURAL PRODUCTION EXPENSES		
All horticultural production expenses	23,221 10,997,042	289 81,509
Seeds, plants, vines, trees, etc. purchased	20,114 1,789,013	270 11,531
Containers purchased	14,692 573,656	177 4,920
Hired labor expenses, all	17,086 4,086,606	214 32,535
Gasoline, fuels, and oils purchased	22,207 562,895	281 6,366
All other production expenses <sup>1</sup>	11,517 542,804	122 1,997
GREENHOUSE, NURSERY, AND OTHER HORTICULTURAL LABOR		
Hired workers	17,086 274,759	214 2,679

<sup>1</sup> Includes customwork, storage and warehousing, insurance premiums, etc. Excludes potting soils and growing media, fertilizer, lime, and soil conditioner, chemicals, contract labor, utilities, repairs, supplies, and maintenance costs, rent and lease expenses, interest paid on all debt, property taxes paid in 2014, marketing expenses, and packaging expenses.

### Value of Horticultural Specialty Crops Sold by Marketing Channels: 2014

Item	United States	Iowa
Consumers (direct sales)operations value (\$1,000)	15,406 2,119,414	243 23,201
Retail floristsoperations value (\$1,000)	2,907 200,932	60 1,629
Retail garden centers/nurseries, excluding mass marketers	7,605 2,360,602	85 8,654
Supermarkets/grocersoperations value (\$1,000)	3,025 1,047,659	88 17,590
Other mass marketers	2,668 2,884,785	46 24,922
Interiorscapers operations value (\$1,000)	1,523 65,702	35 779
Landscape contractors operations value (\$1,000)	8,096 1,948,110	81 11,663
Wholesale florists operations value (\$1,000)	2,631 538,711	49 1,156
Landscape redistribution yards operations value (\$1,000)	3,029 673,231	34 595
Non-profit groups (fund raisers)operations value (\$1,000)	3,255 92,316	49 443
Other marketing channels	4,518 1,857,424	81 8,698

# Land Area Used for Horticultural Production: 2014

Geographic area	Greenhouses		Shade stru	icture area	Natural sh	nade area	Area in the open	
	Operations	Area (1,000 sq ft)	Operations	Area (1,000 sq ft)	Operations	Acres	Operations	Acres
United States	14,593	894,907	4,058	429,708	1,804	5,404	12,927	497,339
lowa	201	8,184	39	97	4	4	139	2,540

## Horticultural Specialty Operations and Sales by Legal Status for Tax Purposes: 2014

Geographic area	Total		Family or individual		Partnership		Corporation		Other - cooperative, estate or trust, institutional, etc.	
	Operations	Value (\$1,000)	Operations	Value (\$1,000)	Operations	Value (\$1,000)	Operations	Value (\$1,000)	Operations	Value (\$1,000)
United States	23,221	13,789,048	12,193	1,968,588	1,873	1,140,653	8,736	10,541,841	419	137,966
lowa	289	99,330	171	19,522	15	1,858	103	77,950	-	-

<sup>-</sup> Represents zero.